



Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-9241

APR 14 '09

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SURFACE TRANSPORTATION BOARD
David A. Shelton
General Attorney



Writer's Direct Dial Number

(757) 629-2834

(757) 823-5781 (fax)

E-mail: David.Shelton@nscorp.com

April 9, 2009
EQ000003

VIA UPS

Ms. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Room 1149
Washington, DC 20024

Dear Ms. Quinlan:

Enclosed please find two (2) counterparts, properly executed and acknowledged, of each of the documents described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

These documents are: (1) a Termination of Lease Agreement, a secondary document, dated as of March 2, 2009 ("Document #1"); (2) a Release of Lien of Chattel Mortgage and Security Agreement, a secondary document, dated as of February 18, 2009 ("Document #2"); and (3) a Release of Lessor Security Agreement, a secondary document, dated as of March 2, 2009 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 19962, 19963 and 19964, respectively.

The names and addresses of the parties to each of the secondary documents are as follows:

Document #1:

Lessor: ORIX Gloriosa Corporation
c/o ORIX Corporation
2-4-1 Hamamatsucho
Minato-ku, Tokyo 105-6135
Japan

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Lessee: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

Document #2:

Security Agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York
Branch
(as successor to The Sanwa Bank Limited, Atlanta
Agency, the name used in the original filing)
1251 Avenue of the Americas
New York, New York 10020-1104

Document #3:

Secured Party: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

The equipment originally covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
29	General Electric Dash 9-40CW Locomotives	C-C	8943- 8971

A check in the amount of \$123.00 is enclosed to cover the recordation fee of \$41.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return any counterparts not needed by the Board for recordation to me at the above address.

Short summaries of each of the documents to appear in the index follow:

Document #1:

Termination of Lease Agreement dated as of March 2, 2009, to
terminate the Lease Agreement with Recordation No. 19962 dated as

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of March 1, 1996, covering 29 General Electric Dash 9-40CW diesel-electric locomotives numbered 8943-8971, inclusive.

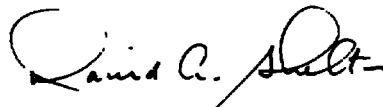
Document #2:

Release of Lien of Chattel Mortgage and Security Agreement dated as of February 18, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19963 dated as of March 1, 1996, covering 29 General Electric Dash 9-40CW diesel-electric locomotives numbered 8943-8971, inclusive.

Document #3:

Release of Lessor Security Agreement dated as of March 2, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19964 dated as of March 1, 1996, covering 29 General Electric Dash 9-40CW diesel-electric locomotives numbered 8943-8971, inclusive.

Sincerely,

A handwritten signature in black ink, appearing to read "David A. Shelton", with a stylized flourish at the end.

David A. Shelton

Enclosures

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SURFACE TRANSPORTATION BOARD

RELEASE OF LIEN OF CHATTEL MORTGAGE AND SECURITY AGREEMENT

KNOW ALL MEN BY THESE PRESENTS, that The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York Branch (as successor to The Sanwa Bank, Limited, Atlanta Agency) (the "Bank"), under that certain Chattel Mortgage and Security Agreement dated as of March 1, 1996 (as supplemented by that certain Chattel Mortgage Supplement dated as of March 29, 1996 among the parties, and as may have been further supplemented, amended or otherwise modified from time to time, the "Agreement"), by ORIX Gloriosa Corporation, as Borrower, in favor of the Bank, as Security Agent, hereby certifies that the Lien (as defined in the Agreement) has been terminated as contemplated by Section 11.1 of the Agreement.

WHEREFORE, the Bank, pursuant to Section 11.1 of the Agreement, hereby declares the Lien to be satisfied and released and consents that the same be discharged of record.

IN WITNESS WHEREOF, the Bank has caused its name to be signed hereto by one of its authorised signatories this 18 day of February, 2009.

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.,
NEW YORK BRANCH

By:

Name:

Title:

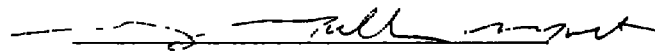


MARK R. MARSTON

AUTHORIZED SIGNATORY

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

On this 18 day of February, 2009, before me, a Notary Public, personally appeared Mark R. Marston to me personally known, who, being by me duly sworn, says he is an Authorized Signatory of The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York Branch, the corporation described in which executed the foregoing Release of Lien of Chattel Mortgage and Security Agreement; and that he signed his name thereto pursuant to the authority granted to him by the Board of Directors of said corporation.



Notary Public

My commission expires:

NANCY MALLM MORTON
NOTARY PUBLIC, State of New York
No. 01MO4834097
Qualified in New York County -
Commission Expires Aug. 9, 2010